

FINANCIAL STATEMENT	
<i>Strictly Confidential</i>	
Assets	
Cash on Hand and in Banks	\$
Government Securities	\$
Accounts, Loans and Notes Receivable	\$
Cash surrender value of Life Insurance	\$
Value of Businesses Owned	\$
Real Estate	\$
Automobiles - Number ()	\$
Household Furnishings and Personal Effects	\$
Other assets (Itemize)	\$
Total Assets \$	
Liabilities and Net Worth	
Notes Payable	\$
Liens on Real Estate	\$
Other liabilities (Itemize)	\$
Total Liabilities \$	
Net Worth \$	
Source of Income	
Salary	\$
Dividends and Interest	\$
Bonus and Commissions	\$
Real Estate Income	\$
Other Income	\$
Total Income \$	
The undersigned certifies that this information was provided by him/her and is true and correct.	
Date	
Signature	
Print Name	